

<b>Regular mail:</b> Impax Funds P.O. Box 534463 Pittsburgh, PA 15253-4463	<b>Overnight mail:</b> Impax Funds Attention: 534463 500 Ross Street, 154-0520 Pittsburgh, PA 15262 Telephone: 1 (800) 372 7827
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## Request for Transfer of Non-Retirement Account Assets

Complete this form to request a transfer of assets for a non-retirement account from another investment company. Please contact your current investment company to determine if any additional documentation is needed to facilitate the request.

### 1. Personal Information

Account Owner's Name		Joint Account Owner's Name		
Mailing Address		City	State	Zip Code
Day Telephone	Evening Telephone		Cell Telephone	
Email Address				

Check here if contact information above is new. The new information will replace the information currently on file.

### 2. Please tell us Where to Invest. Complete items A and B

#### A. Choose one

- I am opening a new account and have attached a new **Mutual Fund Account Application**.
- Deposit the proceeds into my existing account: #

#### B. Please purchase into the following fund(s):

	Amount to be invested			Investor Class	Class A
	\$	OR	%		
Impax Large Cap Fund	\$	OR	%	<input type="checkbox"/> 3050	
Impax Small Cap Fund	\$	OR	%	<input type="checkbox"/> 3048	<input type="checkbox"/> 3098
Impax US Sustainable Economy Fund	\$	OR	%	<input type="checkbox"/> 3042	<input type="checkbox"/> 3092
Impax Global Sustainable Infrastructure Fund	\$	OR	%	<input type="checkbox"/> 3041	
Impax Global Opportunities Fund	\$	OR	%	<input type="checkbox"/> 3051	
Impax Global Environmental Markets Fund	\$	OR	%	<input type="checkbox"/> 3049	<input type="checkbox"/> 3099
Impax Ellevest Global Women's Leadership Fund	\$	OR	%	<input type="checkbox"/> 3046	
Impax Global Social Leaders Fund	\$	OR	%	<input type="checkbox"/> 3052	
Impax International Sustainable Economy Fund	\$	OR	%	<input type="checkbox"/> 3047	
Impax Core Bond Fund	\$	OR	%	<input type="checkbox"/> 3045	
Impax High Yield Bond Fund	\$	OR	%	<input type="checkbox"/> 3044	<input type="checkbox"/> 3094
Impax Sustainable Allocation Fund	\$	OR	%	<input type="checkbox"/> 3040	

**3. Please Authorize the Transfer from your Current Investment Company**

- To avoid delays check with your current investment company for their correct address and if they require a Medallion Signature Guarantee.
- If possible attach a copy of a current statement.

Name of Current Investment Company	Account Number		
Mailing Address	City	State	Zip Code
Contact Telephone of Investment Company			

**I authorize the following transfer request (please check one in A or B):**

**A.**  Liquidate my entire account (or)

Liquidate the following portion of my account.

Fund Name or Type of Investment

Entire Account  Partial Account \$  OR  Shares

Fund Name or Type of Investment

Entire Account  Partial Account \$  OR  Shares

Fund Name or Type of Investment

Entire Account  Partial Account \$  OR  Shares

Make check payable to Impax Funds, FBO  Impax Account Owner(s)

**B.**  Transfer in-Kind

Fund Name

Entire Account  Partial Account \$  OR  Shares

Fund Name

Entire Account  Partial Account \$  OR  Shares

Fund Name

Entire Account  Partial Account \$  OR  Shares

**4. Authorization and Medallion Signature Guarantee**

*I authorize the Liquidation or Transfer In-Kind as noted above to my Impax account and authorize Impax to process this request on my behalf. I understand it is my responsibility to assure the prompt transfer of assets by the current investment company.*

Signature of Account Owner	Date
Signature of Joint Account Owner	Date

**Medallion Signature Guarantee:** An eligible guarantor is a domestic bank or trust company, securities broker/dealer, clearing agency or savings association that participates in a medallion program recognized by the Securities Transfer Agents Association. The three recognized medallion programs are the Securities Transfer Agents Medallion Program (known as STAMP), Stock Exchanges Medallion Program (SEMP), and the Medallion Signature Program (MSP). A notarization from a notary public is NOT an acceptable substitute for a signature guarantee.

<b>Medallion Signature Guarantee</b>	<b>Medallion Signature Guarantee</b>
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Notes to the Delivering Firm:

**Please DO NOT send Retirement account assets, this form is for Non-Retirement transfers only.**

Send Proceeds or Transfer in Kind Authorization form (as applicable) to:  
 PO Box 534463, Pittsburgh, PA 15253-4463